

## Portfolio Managers – Structured Products



**Greg Tournant**

*Lead Portfolio Manager, Managing Director*

Mr. Tournant heads the firm's Structured Products team, which he created in 2005. He is lead portfolio manager of the Structured Alpha, Enhanced Index, Downside Capture, Enhanced Equity OTM and Hedged Equity ITM strategies. From mid 2007 to late 2008 he served as Co-Chief Investment Officer of Innovative Options Management. Previously, while at OpCap, he managed an open-end large-cap growth equity mutual fund, an equity index option-based hedge fund, and option programs on several open-end mutual funds. Prior to joining the firm initially in 2001, he served as a senior research analyst at Eagle Asset Management, and also spent three years as a strategy consultant for McKinsey & Co. and two years as a sell-side research analyst for Raymond James. Mr. Tournant holds an MBA in Finance from the Kellogg School of Business at Northwestern University and a BS in Finance/Economics from Trinity University.



**Stephen Bond-Nelson**

*Portfolio Manager/Analyst, Senior Vice President*

Mr. Bond-Nelson is a portfolio manager for the Structured Alpha, Enhanced Index, Downside Capture, Enhanced Equity OTM and Hedged Equity ITM strategies and has been with the team since its inception in 2005. In addition, he is portfolio manager of the option overlay for several open- and closed-end mutual funds. His 14 years of investment experience also includes managing an open-end large-cap core equity mutual fund. Prior to joining the firm in 1999, Mr. Bond-Nelson spent five years at Prudential Mutual Funds as a Research Analyst/Associate. He holds an MBA in Finance from Rutgers University and a BS in Finance from Lehigh University, as well as NASD Series 7 and 63 licenses.



**Trevor Taylor**

*Portfolio Manager/Analyst, Senior Vice President*

Mr. Taylor is a portfolio manager for the Structured Alpha, Enhanced Index, Downside Capture, Enhanced Equity OTM and Hedged Equity ITM strategies. Prior to joining the firm in 2008, he was Co-Chief Investment Officer of Innovative Options Management, where he worked with OpCap in a nondiscretionary subadvisory capacity. Previously, Mr. Taylor served as Chief Investment Officer for TLT Atlantic Asset Management and TLT Capital Corp. Mr. Taylor holds a BA in Business Management from the University of Florida.