

## Portfolio Managers – Mid Cap Value



### **Bradley Holmes, CFA**

*Portfolio Manager/Analyst, Senior Vice President*

Mr. Holmes is lead portfolio manager/analyst for Oppenheimer Capital's All Cap Value and Mid Cap Value strategies, and co-portfolio manager of the firm's All Cap Equity and Mid Cap Core strategies. Mr. Holmes is also co-manager of an open-end mutual fund managed in the mid cap value style. He joined Oppenheimer Capital in 1993 after graduating from the University of Michigan with a Bachelor of General Studies. Mr. Holmes, a CFA charterholder, also holds an MBA in Finance and Accounting from New York University's Stern School of Business.



### **Nicholas Frelinghuysen**

*Co-Portfolio Manager/Analyst, Senior Vice President*

Mr. Frelinghuysen is lead portfolio manager/analyst for Oppenheimer Capital's All Cap Equity and Mid Cap Core strategies, and co-portfolio manager of the firm's All Cap Value and Mid Cap Value strategies. He is lead manager of the OpCap Premier VIT Mid Cap portfolio, as well as co-manager of an open-end mutual fund managed in the mid cap value style. Prior to joining the firm in 1999, he spent four years as an equity research analyst at Donaldson, Lufkin & Jenrette following the electric utilities and telecommunications sectors. Mr. Frelinghuysen graduated from Princeton University with a BA in English and holds an MBA in Finance from the Wharton School of the University of Pennsylvania.